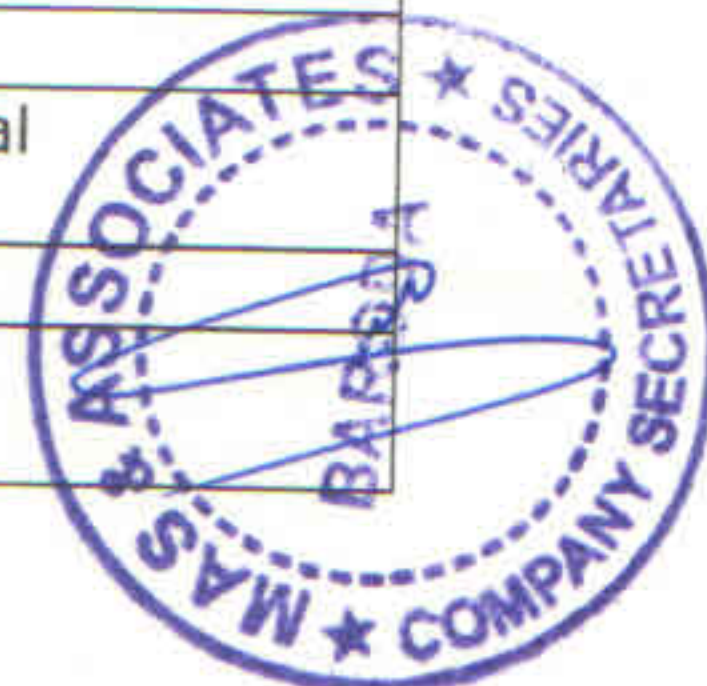


SECRETARIAL AUDIT REPORT (Separate for each ISIN )							
( details should be certified by the auditors)							
1.	<b>For Quarter Ended</b>		30 <sup>th</sup> June 2015				
2.	<b>ISIN</b> :		INE - 097E01028				
3.	<b>Face Value</b> :		Rs. 2/- each				
4.	<b>Name of the Company</b>		<b>MINAL INDUSTRIES LIMITED</b>				
5.	<b>Registered Office Address</b>		603,A-Wing, Minal Complex, Opp, Saki Vihar Road, Andheri (East), Mumbai. Maharashtra- 400072				
6.	<b>Correspondence Address</b>		603,A-Wing, Minal Complex, Opp, Saki Vihar Road, Andheri (East), Mumbai. Maharashtra- 400072				
7.	<b>Telephone &amp; Fax Nos</b>		Tel. No. (0265) 2363493, 2361962 Fax No. (0265) 2782254				
8.	<b>Email address</b>		minal_vjp@rediffmail.com				
9.	<b>Names of the Stock Exchanges where the company's securities are listed :</b>			1. The Stock Exchange, Mumbai (BSE) 2. Vadodara Stock Exchange (VSE) 3. Ahmedabad Stock Exchange (ASE)			
				<b>Number of shares</b>	<b>% of Total Issued Cap.</b>		
10.	<b>Issued Capital</b>			191,900,650	100%		
11.	<b>Listed Capital (Exchange-wise)</b>		<b>BSE</b>	191,900,650	100%		
	<b>(as per company records)</b>		<b>ASE</b>	191,900,650	100%		
			<b>VSE</b>	191,900,650	100%		
12.	<b>Held in Dematerialized form in CDSL</b>			80709940	42.05%		
13.	<b>Held in Dematerialized form in NSDL</b>			9998127	5.2%		
14.	<b>Physical</b>			101192583	52.73%		
	<b>(12-14 As per Ben pose)</b>						
15.	<b>Total No. of shares (12+13+14)</b>			191, 900,650			
16.	<b>Reasons for difference if any, between (10&amp;11) , (10&amp;15) , (11&amp;15) :</b>			N.A.			
17.	<b>Certifying the details of changes in share capital during the quarter under consideration as per Table below :</b>						
	<b>Particulars***</b>	<b>No. of shares</b>	<b>Applied / Not Applied for listing</b>	<b>Listed on Stock Exchanges (Specify Names)</b>	<b>Whether intimated to CDSL</b>	<b>Whether intimated to NSDL</b>	<b>In-prin. appr. pending for SE (Specify Names)</b>
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18.	<b>Register of Members is updated (Yes / No )</b>			YES			
	<b>If not, updated upto which date</b>						





19.	Reference of previous quarter with regards to excess dematerialised shares, if any.	NOT APPLICABLE		
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	NOT APPLICABLE		
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :			
	<b>Total No. of demat requests</b>	<b>No. of requests</b>	<b>No. of shares</b>	<b>Reasons for delay</b>
	Confirmed after 21 Days	NIL	NIL	NIL
	Pending for more than 21 days	NIL	NIL	NIL
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	SHRIKANT PARIKH Ph.: (022) 40707070		
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	MAS & Associates, Company Secretaries, B1 Amarnath Appt., B/s Sterling House, Nr. Akota Stadium, Akota, Vadodara - 20 Tel. No. (0265) 2321358 Reg. No.: CP No. 5503		
24.	Appointment of common agency for share registry work if yes (name & address)	MCS LIMITED Neelam Appartment, 88, Sampatrao Colony, Vadodara 390 007 Phone: (0265) 2339397 Fax: (0265) 2341639		
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	NIL		

While certifying as above, we have examined the relevant records, registers of the company and relied upon the information and explanations furnished to us which to the best of our knowledge and belief were necessary for the purpose of this certification.

Place: Vadodara

Date: 14/07/2015



For, MAS & ASSOCIATES  
Company Secretaries

  
Minal Shah  
Proprietor